

TWO MOOREA FUNDS OBTAIN THE LUXFLAG ESG LABEL

Press release

Luxembourg, 14th May 2020

Societe Generale Private Wealth Management (SGPWM) has seen its commitment toward a more responsible economy rewarded with the LuxFLAG ESG labelling for the funds “Moorea Fund – Euro Fixed Income » and « Moorea Fund – European Equity Quality Income ».

LuxFLAG is an independent, non-profit, international association created in Luxembourg in July 2006. The objective of the LuxFLAG ESG Label is to reassure investors that the labelled funds actually incorporate ESG (Environmental, Social and Governance) criteria throughout the entire investment process.

The labelling of the two Moorea funds is the result of the work carried out by Societe Generale Private Wealth Management to combine corporate social responsibility and sustainable financial performance in the management of its funds. Investment decisions rely on a global approach combining fundamental and extra-financial analysis of companies.

“At Societe Generale Private Wealth Management, we are convinced that a strong ESG policy will drive a sustainable financial performance. It is our responsibility, as an asset manager, to allow our institutional and private clients to give more sense to their investments. LuxFLAG label enables us to materialize this commitment.” Explains Alexandre Cegarra, CEO Societe Generale Private Wealth Management.

“We are pleased to announce that Moorea Fund – Euro Fixed Income and Moorea Fund – European Equity Quality Income have been granted the use of the LuxFLAG ESG label. The LuxFLAG ESG label recognizes Moorea’s ESG approach, integration efforts as well as their transparency to investors, which are all key components of the eligibility criteria of the LuxFLAG ESG label.” According to Sachin Vankalas, General Manager of LuxFLAG.

Launched in 2014, Moorea Fund – Euro Fixed Income is a flexible fixed income fund. The philosophy of the fund is to seek a stable and recurring income stream while controlling risks throughout the economic cycle. While maintaining an “Investment Grade” credit profile, the fund has full flexibility to seize opportunities across all segments of the fixed income market including sovereign debt, corporate debt, emerging debt, convertible bonds as well as structured products.

Moorea Fund – European Equity Quality Income invests solely in high-quality companies demonstrating strong resilience regardless of the macroeconomic environment. The fund focuses on companies that offer a strong business model as well as financial strength, efficient and sustainable capital allocation and an attractive valuation. Proven over the years within SGPWM discretionary mandates, this strategy is proposed through the Moorea fund since the beginning of year.

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Societe Generale Private Wealth Management (SGPWM)

SGPWM is Societe Generale Luxembourg's asset management company, offering dedicated investment solutions to large institutional and retail investors. SGPWM has been managing the Moorea Fund Sicav since 2008.

For more information, you can visit our website
<https://sgpwm.societegenerale.com>

Societe Generale Luxembourg

Established in 1893, Societe Generale Luxembourg is the oldest foreign banking company in Luxembourg. Since it began, it has been accompanying the development of industry in Luxembourg and thereby has contributed to the financial centre. Strengthened by its experience, it has developed all the competences of an international multi-service bank, offering services to businesses, for institutions (Securities services) and wealthy clients (private Bank), with the support of an active trading room.

Over 125 years, the bank has proven its financial solidity and its durability. Despite a more difficult environment and constant evolution of regulations, today it is the first bank in the Centre in terms of clear results, the third in terms of balance sheet and the fourth largest banking employer, with over 1200 staff.

For more information, you can visit our website
www.societegenerale.lu

Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 147,000 members of staff in 67 countries and supports on a daily basis 31 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Crédit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Euronext Vigeo (World, Europe and Eurozone), four of the STOXX ESG Leaders indices, and the MSCI Low Carbon Leaders Index.

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